



Aerospace in Mississauga

**Learn why Mississauga is
the number one aerospace
cluster in Canada.**



Quick Facts

#1

LARGEST AEROSPACE CLUSTER IN CANADA (BY BUSINESSES & EMPLOYMENT)

345+

AEROSPACE COMPANIES

28K+

EMPLOYEES

- Mississauga's **aerospace manufacturing sub-sector is the largest** across all major Canadian centres by total employment and number of businesses
- **6 Fortune 500 Aerospace companies** have a Canadian or Regional Head Office located in Mississauga
- The employment zone surrounding Pearson International Airport employs over 300,000 people and is **Canada's 2nd largest employment cluster**
- Ontario's combined national and provincial corporate tax rates are **lower than most U.S. states and G-7 nations¹**
- Canada has one of the **lowest aircraft cost structures among G-7 nations²**

¹ Source: Invest in Ontario, 2018

² Source: KPMG Competitive Alternatives, 2016

Talented Workforce

- Access to a **labour pool of over 4.3 million people** within the Greater Toronto Area (GTA), representing nearly half of Ontario's labour force
- Out of the 32 colleges and universities within commuting distance, **10 of them offer 31 aerospace-related programs**
- Within close proximity to Centennial College's Downsview Park Aerospace Campus, **specializing in aerospace and aviation-related programs**
- Mississauga is a net importer of talent, drawing in **over 230,000 people** from surrounding regions for employment

70%

OF WORKFORCE POPULATION HAVE POST-SECONDARY EDUCATION



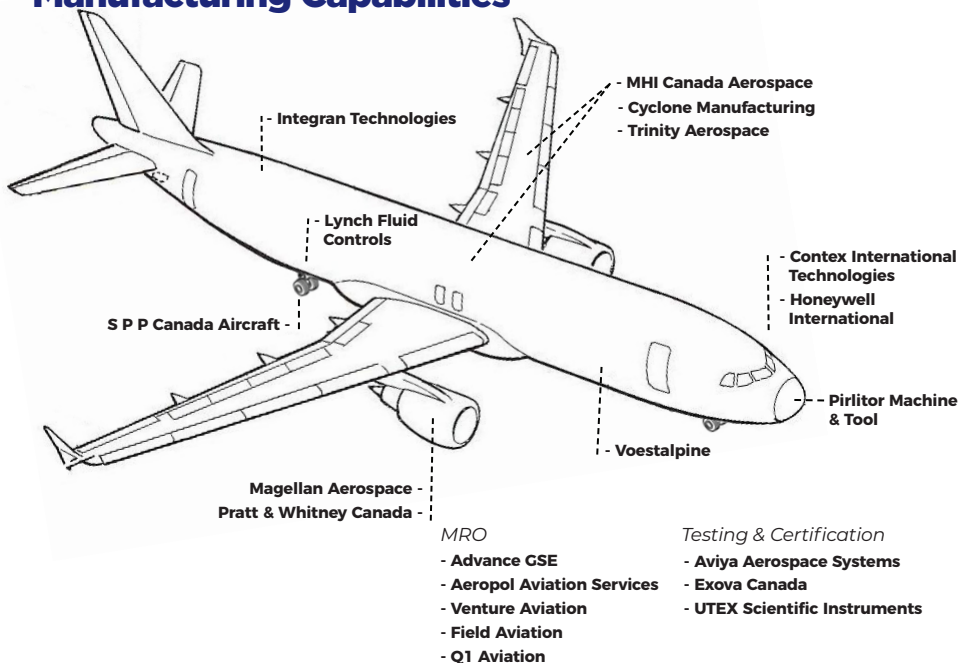
- **28%** of people with a post-secondary education **specialize in Science, Technology, Engineering and Mathematics (STEM)**

“Our latest expansion is the result of our continued reliance upon Mississauga’s strong business culture, and its educated and energetic talent, to bring us the employees that we need.”

Mike McCarthy, Chairman of the Board,
MHI Canada Aerospace Inc.



Manufacturing Capabilities



Services and Resources

- ➔ The City has a dedicated position that supports the aerospace sector by facilitating industry connections, building and growing local supply chains, creating workforce development initiatives and developing opportunities for continued innovation and collaboration
- ➔ Our award winning Economic Development Office (EDO) provides tailored information and services to help your business grow and expand in Mississauga.

Industry Sub-sectors

AIRLINES

81

AEROSPACE MANUFACTURING

42

AIRPORT SERVICES

100

SERVICES TO AEROSPACE MANUFACTURING

140

Figures may not add up as some companies are included in more than one sub-sector.

Source: City of Mississauga, 2018 Employment Database

Mississauga's Aerospace Rankings



Canada's Aerospace Rankings



*Civil flight
simulator
production
2016*



*Civil aircraft
production
2017*



*Civil engine
production
2017*

*Source: Innovation, Science and Economic Development
Canada, 'State of Canada's Aerospace Industry: 2018 Report'*

Pearson International Airport by the Numbers

Canada's largest
airport and 2nd busiest in
North America after JFK

Best Large Airport in
North America in 2017 as
ranked by Airports Council
International

\$31.7 B of goods
processed through
Toronto Pearson Port of
Entry

Largest 90 minute
flight catchment area in
North America with access
to over 200 million people

12+ cargo airlines serving
over 180 destinations
globally and over 47
million passengers
annually

45%+ of Canada's
air cargo (500,000
tonnes) processed here

5 runways able to handle
all aircraft types and 24/7
customs clearance

1.2 M sq ft of airport
warehouse space, capable
of processing 1 M metric
tonnes of cargo annually

240+ truck loading
doors

Our business community.

Mississauga is home to many leading aerospace companies and continuously growing.

● 100+ Employees

3 M Thermal Acoustic Systems

3 Points Aviation

Advance GSE

Advanced Motion & Controls

Aeropol Aviation

Air Canada

Air Georgian

Air Transat

Arconas Corporation

Aviatechnik Corporation

Avion Technologies Inc.

Aviya Aerospace Systems

AvWind International Aviation R/S Ltd.

B & R Machine Co. Ltd.

C T S Composites Inc.

Canadian Automation & Tool Int'l Inc.

CaseBank Technologies Inc.

Contex International Technologies Inc.

Creation Technologies LP

Custom Control Panels Inc.

Cyclone Manufacturing Inc.

D E C A Aviation Engineering Ltd.

D M I Precision Inc.

D N Quality Machining Ltd.

Exactatherm Ltd.

Excelitas Technologies Inc.

Exova Canada Inc.

Fanuc America Corporation

Field Aviation

Global Aerospace

Greater Toronto Airport Authority

Honeywell International Inc.

Hope Aero Propeller & Components Inc.

Indal Technologies Inc.

Integran Technologies Inc.

Jeyco Machine Products

K U K A Robotics Canada Ltd.

Kelvin Technologies Inc.

Koss Aerospace

Likro Precision Ltd.

Lynch Fluid Controls Inc.

M H I Canada Aerospace Inc.

M T D Metro Tool & Die Ltd.

Macfab Manufacturing Inc.

Magellan Aerospace

Meteor Foundry Co. Ltd.

N T N Bearing Corporation of Canada

P P G Aerospace

Phoenix EDT Inc.

Pirlitor Machine & Tool Ltd.

Pratt & Whitney Canada

Q1 Aviation Ltd.

Rolled Alloys Canada Inc.

S P P Canada Aircraft Inc.

Six Points Plastics Inc.

Smiths Detection Montreal Inc.

Technisonic Industries Ltd.

Trinity Aerospace

Tube-Fab

U T E X Scientific Instruments Inc.

Venture Aviation Inc.

Voestalpine

The above list represents a portion of the many aerospace companies located in Mississauga. For a complete list, visit our website at:

www.thefutureisunlimited.ca/advanced-manufacturing

Mississauga at a Glance

1,400+
multinational firms
call Mississauga home.

Connectivity

- Home to Canada's largest airport serving over 47 million people annually
- Less than a 90 minute drive to the U.S. border
- Serviced by 3 Principle Railways and 7 Major Highways including dedicated Bus lanes

Talent

- As part of the Greater Toronto Area (GTA), we are one of North America's largest business centres with a population of over 6.4 million
- 15 Universities and 17 Colleges are within a 1-hour drive



Business Leader

- Home to 75 Fortune 500 and 66 Global 500 companies

There's something happening in Mississauga. Whether you call it innovation, growth or economic development, the fact is that people and ideas are gathering in a way that is truly special. We're here for the small business owner and the global CEO. We're here for you.

Experience Mississauga. A place that's connected and without limits.

thefutureisunlimited.ca

 **MISSISSAUGA**

 edo@mississauga.ca

180628